

MCW SUGGESTED BEQUEST LANGUAGE



The following is intended to help you draft a bequest that meets your intentions regarding Medical College of Wisconsin. If you wish to support a particular program, we ask that you contact our office. Our legal name should appear as:

Legal name: The Medical College of Wisconsin, Inc, **Federal Tax ID number:** 39-0806261

We suggest the following wording:

General Bequest of a stated sum of money:

“I give to The Medical College of Wisconsin, Inc, 8701 W. Watertown Plank Rd Milwaukee, WI 53226, Federal Tax Identification Number 39-0806261 _____ Dollars (\$_____).”

Specific Bequest of a certain asset from your estate:

“I give to The Medical College of Wisconsin, Inc, 8701 W. Watertown Plank Rd Milwaukee, WI 53226, Federal Tax Identification Number 39-0806261, [insert here a description of the particular property].”

Residuary Bequest, after other bequests and expenses have been paid:

“I give to The Medical College of Wisconsin, Inc, 8701 W. Watertown Plank Rd Milwaukee, WI 53226, Federal Tax Identification Number 39-0806261, [all] [a portion] of the rest of my estate.”

Contingent Bequest if you are not survived by certain individuals:

“If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to The Medical College of Wisconsin, Inc, 8701 W. Watertown Plank Rd Milwaukee, WI 53226, Federal Tax Identification Number 39-0806261, [insert here the exact dollar amount, description of property, or percentage of residual estate].”

We are here to assist

If you have questions please contact our Office of Planned Giving at 414-955-4518, or by sending an email to legacyinfo@mcw.edu.